

## THE GENERAL EXAMINATION OF THE TURKISH MERCANT FLEET BY NATIONAL AND INTERNATIONAL REGISTRIES (300 GT AND OVER)

SHIP TYPES	COUNT				DWT				GT			
	National Registry	International Registry	Total	%	National Registry	International Registry	Total	%	National Registry	International Registry	Total	%
Dry Cargo	38	208	246	21,88	65.772	939.488	1.005.260	12,76	42.126	610.354	652.480	10,63
Bulk Carrier	7	57	64	5,69	169.296	2.710.914	2.880.210	36,56	107.000	1.551.093	1.658.093	27,01
Containers	10	43	53	4,72	268.985	794.333	1.063.318	13,49	217.617	628.488	846.105	13,79
Dry Cargo/Containers	1	13	14	1,25	2.356	101.916	104.272	1,32	1.720	70.757	72.477	1,18
Chemical Tankers	2	51	53	4,72	9.497	429.029	438.526	5,56	6.441	278.290	284.731	4,64
LPG Tankers	0	6	6	0,53	0	33.803	33.803	0,43	0	32.103	32.103	0,52
Asphalt Tankers	1	2	3	0,27	2.770	39.896	42.666	0,54	1.900	31.348	33.248	0,54
Water Tankers	2	2	4	0,36	1.050	1.627	2.677	0,03	753	861	1.614	0,03
RO-RO Ships	0	21	21	1,87	0	230.032	230.032	2,92	0	547.055	547.055	8,91
RO-RO/Passenger	13	16	29	2,58	14.203	30.190	44.393	0,56	66.785	50.141	116.926	1,91
Ferry Boats	3	63	66	5,87	2.879	29.803	32.682	0,41	2.321	83.986	86.307	1,41
Train Ferries	6	0	6	0,53	2.960	0	2.960	0,04	9.835	0	9.835	0,16
Passenger And Cargo Ship	27	49	76	6,76	5.232	2.506	7.738	0,1	27.127	32.425	59.552	0,97
Fishing Boats	52	3	55	4,89	5.968	1.101	7.069	0,09	26.042	2.616	28.658	0,47
Research Ships	5	8	13	1,16	801	7.780	8.581	0,11	2.742	36.990	39.732	0,65
Passenger Ferries	4	21	25	2,22	551	1.970	2.521	0,03	2.000	11.938	13.938	0,23
Sea Buses	0	33	33	2,94	0	29.966	29.966	0,38	0	15.658	15.658	0,26
Harbour Car Ferries	1	6	7	0,62	230	1.974	2.204	0,03	901	7.547	8.448	0,14
Passenger Boats	3	13	16	1,42	0	309	309	0	999	5.015	6.014	0,1
Tugs	29	55	84	7,47	1.302	741	2.043	0,03	13.278	21.864	35.142	0,57
Service Ships	80	36	116	10,32	42.867	65.491	108.358	1,37	245.863	127.490	373.353	6,08
Oil Tankers	17	55	72	6,41	27.259	1.780.986	1.808.245	22,95	15.772	948.579	964.351	15,71
Train Ferries/RO-RO	0	1	1	0,09	0	6.266	6.266	0,08	0	15.195	15.195	0,25
Marine Vehicle	43	18	61	5,43	7.062	9.500	16.562	0,21	50.787	184.764	235.551	3,84
<b>GENEL TOPLAM</b>	<b>344</b>	<b>780</b>	<b>1.124</b>	<b>100</b>	<b>631.040</b>	<b>7.249.621</b>	<b>7.880.661</b>	<b>100</b>	<b>842.009</b>	<b>5.294.557</b>	<b>6.136.566</b>	<b>100</b>

Chamber Of Shipping June 2018

## TURKISH MERCHANT FLEET DISTRIBUTION BY TONNAGE AND AGE GROUPS (300 GT AND OVER)

DIVISIONS OF TONNAGE DWT	0-9 YEARS			10-19 YEARS			20-29 YEARS			30+ YEARS			TOTAL	
	No	DWT	%	No	DWT	%	No	DWT	%	No	DWT	%	No	DWT
<b>0 - 149</b>	160	96	<b>4,36</b>	98	616	<b>27,96</b>	60	729	<b>33,1</b>	123	762	<b>34,58</b>	<b>441</b>	<b>2.203</b>
<b>150 - 1499</b>	17	13.173	<b>8,23</b>	32	24.420	<b>15,25</b>	39	29.098	<b>18,17</b>	110	93.445	<b>58,35</b>	<b>198</b>	<b>160.135</b>
<b>1500 - 5999</b>	29	94.120	<b>11,3</b>	46	185.920	<b>22,32</b>	50	170.348	<b>20,45</b>	127	382.739	<b>45,94</b>	<b>252</b>	<b>833.127</b>
<b>6000 - 9999</b>	11	81.418	<b>15,92</b>	25	188.815	<b>36,92</b>	15	119.988	<b>23,46</b>	17	121.167	<b>23,69</b>	<b>68</b>	<b>511.387</b>
<b>10000 - 34999</b>	34	655.468	<b>32,23</b>	43	797.491	<b>39,22</b>	14	213.394	<b>10,49</b>	18	367.227	<b>18,06</b>	<b>109</b>	<b>2.033.580</b>
<b>35000 - 52999</b>	3	122.135	<b>12,62</b>	14	621.587	<b>64,2</b>	5	224.450	<b>23,18</b>	0	0	<b>0</b>	<b>22</b>	<b>968.172</b>
<b>53000 - 79999</b>	13	811.037	<b>76,69</b>	3	174.286	<b>16,48</b>	1	72.171	<b>6,82</b>	0	0	<b>0</b>	<b>17</b>	<b>1.057.494</b>
<b>80000 - 119999</b>	5	434.611	<b>100</b>	0	0	<b>0</b>	0	0	<b>0</b>	0	0	<b>0</b>	<b>5</b>	<b>434.611</b>
<b>120000 +</b>	7	1.084.424	<b>57,68</b>	5	795.526	<b>42,32</b>	0	0	<b>0</b>	0	0	<b>0</b>	<b>12</b>	<b>1.879.950</b>
<b>GRAND TOTAL</b>	<b>279</b>	<b>3.296.481</b>	<b>41,83</b>	<b>266</b>	<b>2.788.661</b>	<b>35,39</b>	<b>184</b>	<b>830.179</b>	<b>10,53</b>	<b>395</b>	<b>965.339</b>	<b>12,25</b>	<b>1124</b>	<b>7.880.660</b>

Monthly figures for newbuilding, second hand and scrapping prices							
	Unit	2016	2017		2018	% change over prev. Year	
		Jan.	Jan.	Nov.	Dec.		Jan.
<b>Newbuilding Price</b>							
Product 47000	mill US \$	35.0	32.0	33.0	32.0	34.0	6.3
Aframax 105000		51.0	44.0	42.0	45.0	45.5	3.4
Suezmax 150000		63.0	53.0	50.0	54.0	56.0	5.7
VLCC 300000		92.0	81.0	80.0	82.0	84.0	3.7
<b>Second hand prices ( five years old vessel )</b>							
305000 dwt	mill US \$	80.0	62.0	56.7	64.0	63.0	1.6
160000 dwt		60.0	41.0	36.3	43.0	42.0	2.4
105000 dwt		46.0	30.0	26.0	32.0	32.0	6.7
C 47000 dwt		29.0	22.5	25.4	25.0	25.0	11.1
<b>Demolition prices</b>							
Far East	US \$/ Displ.t	145.0	250.0	257.7	225.0	225.0	-10.0
Pakistan/India		298.0	330.0	332.2	415.0	435.0	31.8

Source: ISL, based on Fearnleys (Newbuildings) and CRSL (Second hand and scrapping)

Explanatory Note - Tanker Size Classes	
<b>Handysize</b>	10.000 < 40.000
<b>Handymax</b>	40.000 < 60.000
<b>Panamax</b>	60.000 – 80.000
<b>Aframax</b>	80.000 – 120.000
<b>Suezmax</b>	120.000 – 199.000
<b>VLCC</b>	200.000 – 324.999
<b>ULCC</b>	>=325.000

