

## The General Examination of the Turkish Mercant Fleet by National and International Registries (300 GT& over)

Ship Types	Count				DWT				GT			
	National Registry	International Registry	Total	%	National Registry	International Registry	Total	%	National Registry	International Registry	Total	%
DRY CARGO	39	221	260	23,93	80.998	1.006.724	1.087.722	14,07	50.996	651.334	702.330	11,94
BULK CARRIER	8	57	65	5,98	226.614	2.699.845	2.926.459	37,88	140.218	1.546.150	1.686.368	28,65
CONTAINERS	10	43	53	4,88	264.172	739.427	1.003.599	12,98	210.063	584.359	794.422	13,5
DRY CARGO/CONTAINERS	1	12	13	1,2	2.356	97.429	99.785	1,29	1.720	66.821	68.541	1,16
CHEMICAL TANKERS	2	53	55	5,06	9.497	442.224	451.721	5,84	6.441	287.447	293.888	4,99
LPG TANKERS	0	6	6	0,55	0	33.803	33.803	0,44	0	32.103	32.103	0,55
ASPHALT TANKERS	1	2	3	0,28	2.770	39.896	42.666	0,55	1.900	31.348	33.248	0,57
WATER TANKERS	2	2	4	0,37	1.050	1.627	2.677	0,03	753	861	1.614	0,03
RO-RO SHIPS	1	25	26	2,39	184	233.624	233.808	3,02	447	555.459	555.906	9,45
RO-RO / PASSENGER	10	12	22	2,02	541	26.598	27.139	0,35	13.930	41.737	55.667	0,95
FERRY BOATS	3	62	65	5,98	2.879	29.803	32.682	0,42	2.321	82.110	84.431	1,43
TRAIN FERRIES	6	0	6	0,55	1.660	0	1.660	0,02	9.835	0	9.835	0,17
PASSENGER AND CARGO SHIP	28	49	77	7,08	5.232	2.730	7.962	0,1	27.005	33.172	60.177	1,02
FISHING BOATS	48	3	51	4,69	3.081	1.101	4.182	0,05	22.721	2.616	25.337	0,43
RESEARCH SHIPS	5	8	13	1,2	801	7.780	8.581	0,11	2.742	36.990	39.732	0,68
PASSENGER FERRIES	4	22	26	2,39	551	1.970	2.521	0,03	2.000	12.246	14.246	0,24
SEA BUSES	0	32	32	2,94	0	29.966	29.966	0,39	0	15.179	15.179	0,26
HARBOUR CAR FERRIES	1	6	7	0,64	230	1.974	2.204	0,03	901	7.547	8.448	0,14
PASSENGER BOATS	3	13	16	1,47	0	309	309	0	999	5.015	6.014	0,1
TUGS	29	51	80	7,36	1.302	741	2.043	0,03	13.278	20.292	33.570	0,57
SERVICE SHIPS	76	28	104	9,57	43.482	20.595	64.077	0,83	213.689	63.354	277.043	4,71
OIL TANKERS	18	54	72	6,62	27.259	1.619.987	1.647.246	21,31	16.266	865.461	881.727	14,98
TRAIN FERRIES/RO-RO	0	1	1	0,09	0	6.266	6.266	0,08	0	15.195	15.195	0,26
MARINE VEHICLE	17	13	30	2,76	2.351	9.500	11.851	0,15	40.959	148.439	189.398	3,22
<b>TOTAL</b>	<b>312</b>	<b>775</b>	1.087	100	677.010	7.053.919	7.730.929	100	779.184	5.105.235	5.884.419	100

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## The Average Age Profile of the Turkish Merchant Fleet (300 GT&over)

Ship Types	Number	DWT	Tonnage (DWT)	GT	Tonnage (GT)	Ave. Age
DRY CARGO	260	1.087.723	26	702.330	26	30
BULK CARRIERS	65	2.926.459	12	1.686.368	12	15
CONTAINERS	53	1.003.600	13	794.422	13	14
DRY CARGO/CONTAINERS	13	99.785	16	68.541	15	18
CHEMICAL TANKERS	55	451.721	14	293.888	14	16
LPG TANKERS	6	33.803	18	32.103	18	22
ASPHALT TANKERS	3	42.666	5	33.248	4	13
RO-RO SHIPS	26	233.808	13	555.906	12	18
RO-RO/PASSERGER	22	27.138	38	55.667	28	17
SEA BUSES	32	29.966	29	15.179	20	21
PASSENGER BOATS	16	309	11	6.014	10	10
OIL TANKERS	72	1.647.246	8	881.727	8	19
<b>TOTAL</b>	<b>623</b>	<b>7.584.224</b>	<b>14</b>	<b>5.125.393</b>	<b>14</b>	<b>22</b>

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# World Seaborne Trade

Trade (tonnes)	million tonnes									% Chg 2016/15	% Chg 2017/16	10 year CAGR
	2009	2010	2011	2012	2013	2014	2015	2016	2017 (tahmini)			
<b>Iron Ore</b>	898	991	1,052	1,110	1,189	1,338	1,363	1,410	1,482	3.4%	5.1 %	6.7%
<b>Coal</b>	808	932	1,001	1,121	1,184	1,218	1,144	1,140	1,183	-0.3%	3.8%	4.3%
<b>Grain</b>	321	343	345	375	392	432	459	481	510	4.6%	6.2%	5.3%
<b>Minor Bulk</b>	1,402	1,578	1,682	1,736	1,823	1,841	1,867	1,864	1,899	-0.2%	1.9%	1.5%
<b>Crude Oil</b>	1,820	1,872	1,852	1,906	1,836	1,803	1,872	1,950	1,997	4.2%	2.4%	0.4%
<b>Oil Products</b>	833	882	914	916	956	957	1,022	1,067	1,093	4.4%	2.5%	3.2%
<b>Gas</b>	236	276	306	300	305	317	328	356	387	8.3%	8.9%	5.5%
<b>Chemicals</b>	215	231	244	252	263	266	277	282	292	1.7%	3.6%	3.6%
<b>Containers</b>	1,134	1,291	1,411	1,458	1,532	1,622	1,661	1,727	1,817	4.0%	5.3%	4.1 %
<b>Other Dry</b>	679	729	714	752	779	808	830	847	874	2.1%	3.2%	3.2%
<b>TOTAL</b>	<b>8,346</b>	<b>9,125</b>	<b>9,521</b>	<b>9,927</b>	<b>10,259</b>	<b>10,601</b>	<b>10,824</b>	<b>11,122</b>	<b>11,536</b>	<b>2.8%</b>	<b>3.7%</b>	<b>3.1%</b>
<i>y-o-y change</i>	-0,4%	9.3%	4.3%	4.3%	3.3%	3.3%	2.1%	2.8%	3.7%			

Source : Clarksons Research Sep.17